

BRAZOS VALLEY GROUNDWATER CONSERVATION DISTRICT  
INVESTMENT / COLLATERALIZATION REPORT, AUTHORIZATION AND REVIEW  
**Operating Funds / Certificates of Deposit / Pledged Securities**

Prepared for the period from January 1, 2015 thru January 31, 2015

| CERTIFICATES OF DEPOSIT | RATE (apy) | PURCHASE VALUE | TERM IN DAYS | BEGIN VALUE FOR PERIOD | INTEREST THIS PERIOD | DEPOSITS/ WITHDRAWALS | ENDING VALUE FOR PERIOD | DATE OF PURCHASE | DATE OF MATURITY |
|-------------------------|------------|----------------|--------------|------------------------|----------------------|-----------------------|-------------------------|------------------|------------------|
| FSBB 4011429            | 1.00%      | \$ 245,000.00  | 685          | \$ 245,000.00          | \$ 208.09            | \$ -                  | \$ 245,208.09           | 12/17/2014       | 12/17/2016       |
| FSB 81170               | 0.15%      | \$ 245,000.00  | 6            | \$ 249,935.15          | \$ 30.81             | \$ -                  | \$ 249,965.96           | 1/8/2015         | 2/7/2015         |
| PB 99140160             | 0.70%      | \$ 91,000.00   | 172          | \$ 91,908.52           | \$ 54.66             | \$ -                  | \$ 91,963.18            | 7/23/2013        | 7/23/2015        |
| RCB 10626288            | 0.70%      | \$ 92,500.00   | 172          | \$ 93,313.55           | \$ 164.64            | \$ -                  | \$ 93,478.19            | 7/23/2013        | 7/23/2015        |
| PB 259000075            | 0.10%      | \$ 125,000.00  | 6            | \$ 126,263.03          | \$ 9.13              | \$ -                  | \$ 126,272.16           | 1/8/2015         | 2/7/2015         |
| PB 99121123             | 0.75%      | \$ 250,000.00  | 463          | \$ 251,081.08          | \$ 159.98            | \$ -                  | \$ 251,241.06           | 5/9/2014         | 5/9/2016         |
| PB 259000051            | 0.80%      | \$ 125,000.00  | 595          | \$ 125,249.32          |                      | \$ -                  | \$ 125,249.32           | 9/18/2014        | 9/18/2016        |

**WAM 332**

**\$ 1,173,500.00      \$ 1,182,750.65    \$ 627.31    \$ -    \$ 1,183,377.96**

MONEY MKT (NOW) 0.50%      **\$ 577,386.66    \$ 236.20    \$ 16,414.81    \$ 594,037.67**

**TOTALS      \$ 1,760,137.31    \$ 863.51    \$ 16,414.81    \$ 1,777,415.63**

PLEGGED SECURITIES AT PROSPERITY BANK

| CUSIP         | SIMPLE APR/Coupon | Safekeeping | TERM IN DAYS | BEGIN PERIOD MKT VALUE        | YIELD THIS PERIOD          | DEPOSITS OR WITHDRAWALS | ENDING PERIOD MKT VALUE       | DATE PURCHASED | DATE OF MATURITY | FACE VALUE                    | MOODY/S&P/FITCH RATINGS |
|---------------|-------------------|-------------|--------------|-------------------------------|----------------------------|-------------------------|-------------------------------|----------------|------------------|-------------------------------|-------------------------|
| 926336GX0     | 4.00              | TIB         |              | \$ 330,888.40                 | \$ 16,540.15               |                         | \$ 347,428.55                 |                | 12/1/2023        | \$ 305,000.00                 | NR/AA-/AA-              |
| 3138W0X61     | 2.50              | FHLB        |              | \$ 737,256.14                 | \$ 21,507.26               |                         | \$ 758,763.40                 |                | 1/1/2028         | \$ 929,263.00                 | AAA/AA+/AAA             |
|               |                   |             |              |                               | \$ -                       |                         |                               |                |                  |                               |                         |
| <b>TOTALS</b> |                   |             |              | <b><u>\$ 1,068,144.54</u></b> | <b><u>\$ 38,047.41</u></b> | <b><u>\$ -</u></b>      | <b><u>\$ 1,106,191.95</u></b> |                |                  | <b><u>\$ 1,234,263.00</u></b> |                         |

The securities pledged and listed above are sufficient to cover the District's Investments for the Operating Fund, Money Market Account, and Certificates of Deposit. All District investments are in compliance with BVGCD Investment Policy strategies.

Alan M. Day, General Manager / District Investment Officer

Mark Carrabba/Asst. District Investment Officer