

Item 8 - Review & Re-adopt District Investment Policy

The Board is to annually re-adopt, by resolution, the District Investment Policy. Attached you will find a draft resolution and a copy of the District Investment Policy.

The General Manager serving as the District Investment Officer last attended the required 4-hour bi-annual Texas Public Investment Act training May 28, 2020. The 87th Legislative session created no new statutory requirements that would need addressed. Both the General Manager and members of the Budget & Finance Committee have no suggested revisions to the current investment policy.

The General Manager recommends that the current District Investment Policy be re-adopted, by resolution, with no revisions.